# Case Status and how to change it

- Description of case status
- How to pause a case
- How to cancel a case
- How to close a case.

## Case possible statuses:



#### Start (Started or Draft)

lindicates that the creation of a case has been started but is not completed, so it has not yet been assigned an SLA/Service Model and workgroup(s).



#### In Progress

The case has been successfully created and an SLA/Model and working group(s) have been assigned.

The case is in the attention and solving process.



## Paused

A case is manually changed to this status when during case attention, the advisor requires a result or response from users,

groups or third parties to continue with the attention and solution of the case. This function avoids exceeding the maximum time per SLA/Model.



#### Resolved

This status indicates that the case is resolved and it has been confirmed that the reported service(s) have been restored.



#### Closed

The case Owner can close the case after verifying that it is resolved and the user has rated the service (By means of a service satisfaction survey).



# Canceled

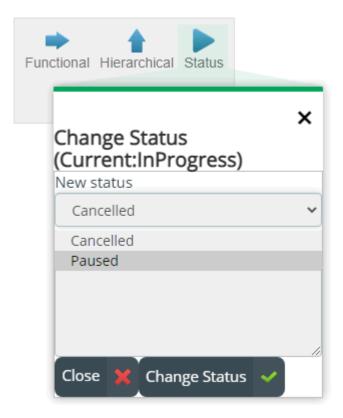
The case was dismissed.

# How to pause a case



To pause a case its current status must be InProgress.

- 1. Log in to the ITHelpCenter portal. Go to *Case Management > Console*. In the case grid, select the case to pause and double click on it or click on the **Resolve** button.
- 2. In the case attention window click on the **Status** button, the subwindow to change the status will open, select **Paused** in the drop-down field.



3. *Optional*. Enter the cause of the change and click **Change Status** In the main case attention window click on the **Update** button to refresh the case status to **Paused**.



To change the status to **InProgress** select the case and with the **Status** button change the state again.

# How to cancel a case



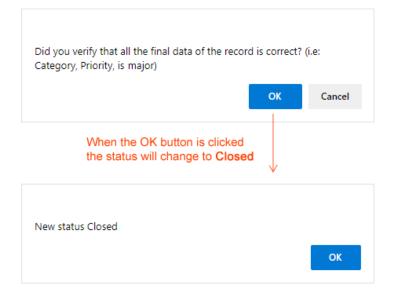
To cancel a case its current status may be InProgress, Paused or Resolved.

- 1. Log in to the ITHelpCenter portal. Go to *Case Management > Console*. In the case grid, select the case to cancel and double click on it or click on the **Resolve** button.
- 2. In the case attention window click on the **Status** button, the subwindow to change the status will open, select **Canceled** in the drop-down field.
- 3. *Optional*. Enter the cause of cancellation and click on **Change Status**. The case will be automatically discarded and the attention window will close.

#### How to close a case

- 1. Log in to the ITHelpCenter portal. Go to *Case Management > Console*. In the case grid, select the case to pause and double click on it or click on the **Resolve** button.
- A case can only be closed when the case is already in the last step of the model, where the
   Closed option will be available in the status drop-down field.
   Optionally enter a closing comment and select from the list a result and cost of the solution.
  - Finally click on the **Change Status** button, a message will be displayed indicating if the category, priority, urgency (Is Major) of the case was verified before closing, when the **OK** button is clicked the status will change to **Closed**. See Category tool

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To change status to Closed:

# Change Status (Current:Resolved)

New status

Closed

Change Status Description

Result:

Ok\_software

Change Status

Change Status

From:

http://www.leverit.com/ithelpcenter/ - IT Help Center

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