Create a new request record from an incident

See: How to create a model

IT Help Center is based on activities/attention models. In those, the flow, attention groups, times, escalations, possible returns among others are defined. After a record is created, the tool decides which model will use according to defined rules. Then, the model will rule which group will work in the record. Every while, the tool will check the time that has passed and decide if an escalation is necessary.

Matrix of /	Iatrix of Activities 💦 🖹 🗞 <										
Step	IDSDTICKET	Title		Edo Activity	Return	Туре	Order				
Analysis	0	Request fu	Request fulfilment General			IN MODEL	1				
Analysis	0	Problem_g	jeneral	MODEL		IN MODEL	2				
	Models										
	Analysis		Sol	ution		Cust	omer Sat	isfar			
© © Step	Comment This step is f so the user o If you find th or create a p	focus on une can continue ne cause or roblem reco	derstand the incid working. a possible proble ord. But do not fo	dent and find a s m please take n cus on fin	solution as note in the	soon as pos diagnostic b	ssible ox				

There're two ways to create new request records from an incident:

- From Model
- Outside the model

From Model

Select Request Fulfillment model and create a new activity:

Click on 🤏 to open a new request inside the model. Current step can't be changed.

Last update: 2021/06/17 16:31 en:archived:administrator:create_request_inc http://leverit.com/ithelpcenter/en:archived:administrator:create_request_inc

New activity	23
Select the step	
Analysis	-
Write a comment	
Application of task.	•
Write the guia	
Application of change not critical.	•
Write the description	
Change adapter of the printer	•
× •	/

Click on 🗹 to open case form

icket numbe	er: 33											
Description	:				Attachme	ents						
Change ada	Change adapter of the printer				Name fi	le Descr	iption					2 ×
Title :												
Printer mair	ntenance			•							6	<i></i>
					CI Affect	ed						
Information	:Select a SLA.				NAME	DEFINE	SERIAL	BRAND	IDCI	DESCRIPTION		
IDMDSLA	SLANAME	TITLEM	DATENAME									8
5	Request_fulfilment_General	Request fulfilment General	Default									-0
											à	Q
					Related o	cases.]	
					RELATIO	ONS TYPE	CASE ID	RELATIO	ONS TITLE	CASE TITLE	CASE CA	<i>?</i>
1	1			•							4	1
Urgency :	Medium 👻	Impact : Medium	-	·							•	1
Priority : M	edium 👻											ò
Is Major:					•						•	
								keep n	esolving	7. 🤣	😽	

Model is automatically pre-selected

Add Related Cases

You can add a relation with the incident from within the new request is created or any other existing case.

Related cases.				
RELATIONS TYPE	CASE ID	RELATIONS TITLE	CASE TITLE	CASE CA

Last update:	on:archived:administrator:create	roquest inchttp://loverit	com/itholpcontor/op-archivod-a	administratoricroato	roquost ir	~
2021/06/17 16:31	en.archiveu.auministrator.create_	request_inc http://ievent.	com/interpretiter/en.archiveu.a	uninistrator.create_	_request_ii	IC

Related Editor	23
Select case and fill all data	
Select Case : 0	Q
Category : \	
Case : Unknown relation 🔹	
Title :	
	÷
Description :	
	•
	•
	X

Click on \bigcirc to search cases:

Se	arch											
Sł	Show : View all											
	Drag a column header here to group by that column											
	IDSD' TICKET_TITLE IDS CAT CAT TIC MT_ IDS IDS IDS IDS											
	3	Elevator stuck	3	Sec	Faili	InPı	Inci	0	3	2	1	•
	25	NO MECH MODE error r	5	Prin	Faili	InPı	Inci	0	3	2	1	
•	26	NO MECH MODE error I	6	Prin	Prol	InP	Prol	0	3	2	3	
	27	Unable to connect the ;	7	Prin	Proł	InPı	Proł	0	3	2	3	
	30	NO MECH MODE error r	MECH MODE error I 9 Prin Faili InPI Inci 0		3	2	1					
	1	Elevator stuck	1	Sec	Faili	Clos	Inci	0	5	2	1	
	2	Elevator stuck	2	Sec	Req	Clos	Inci	0	5	2	1	
	24	Monitor failing	4	Des	Faili	Clos	Inci	0	5	2	1	
	28	Print queue blocked de:	8	Prin	Proł	Clos	Proł	0	5	2	3	
												-
												2
												9

2. Once you've selected a case to relate, select the relation type in the dropdown list: *Unknown relation, This case is part of or This case is the result of*

Related Editor	23
Select case and fill all data	
Select Case : 32 Printer still shows error	Q
Category : Desktop Support Service\Hardware\Problem	
Case : Unknown relation	•
Unknown relation	
This case is part of	
This case is the result of	
Description -	•
	•
	~ X
	•••

3. Finally, add title and description:

Related Editor	23
Select case and fill all data	
	~
Select Case : 32 Printer still shows error	Q
Category : Desktop Support Service\Hardware\Problem	
Case : This case is the result of 🔹	
litie :	
Printer needs maintenance	-
	-
Description :	
Printer still shows error, needs maintenance	-
	-
	~
· · · · · · · · · · · · · · · · · · ·	~

Click on 💙 to save.

Last update:	en:archived:administrator:create	a request inc http://leverit.com/ithelpcenter/en:archived:administrator.cr	asto request inc
2021/06/17 16:31	en.archived.administrator.create_		eate_request_inc

Description	:				Attachmen	ts					
Change ada	pter of the printer			•	Name file	Descr	iption				
				•							
Title :											
Printer mair	nter maintenance										
				•	CI Affected	ł					
Information:	Select a SLA.				NAME	DEFINE	SERIAL	BRAND	D IDCI	DESCRIPTION	
				_							
IDMDSLA	SLANAME	TITLEM	DATENAME								
5	Request_ruiniment_General	Request fulfilment General	Default								
					Related ca	ses.					
				1	RELATION	IS TYPE	CA	SE ID	RELATIONS	TITLE	CASE TITLE
•				•	This case	is the res	ult of 32		Printer need	ls maintenance	Problem_ge
Irgency : D	Madium T	Impact : Medium									
orgency .		Input . Neulum									
	edium 🝷										
Priority : M					4						

Click on icon to delete relation Click on icon to edit relation

Click on icon to view the info of the related case.



If you didn't add the relation during the request creation, you can add (Or edit) it later:

Click on See: Add/edit related cases

4. Click on 😚

to create new request record.

Matrix of Activities

Step	IDSDTICKET	Title	Edo Activity	Return	Туре	Order
Solution	32		RUNNING		OUT MODEL	0
Analysis	33	Request fulfilment General	RUNNING		IN MODEL	1
Analysis	31	Problem_general	RUNNING		IN MODEL	2

Select from the grid and click on 📋 to view request detail

Ticket atention detail	2	23
	👾 🏠 🖬 🗙	
Velue	Description	٦
value	Description	
IDSDTICKET	33	
IDSDTICKET_PARENT	0	
TICKETSTATUSNAME	InProgress	
TICKET_ISMAYOR	False	
TICKET_TITLE	Printer maintenance	I,
TICKET_COUNTTIME	16	
TICKET_COUNTTIMEPAUSE	0	
TICKET_COUNTTIMERESOLVED	0	
TICKET_DATERESOLVED	1899-12-30 0:00:00	
TICKET_DATECLOSED	1899-12-30 0:00:00	
TICKET_DATELASTCUT	2016-07-31 1:57:59	
IDSDTICKETSOURCETYPE	_PERSON	
IDCMDBCONTACTTYPE_USER	0	
IDMDCATEGORYDETAIL_INITIAL	17	
IDMDCATEGORYDETAIL_FINAL	17	
•	▶	

Click on 💉 to edit **Request:**

Attend ticket															23	
Request fulfilment General : Printer mainten	ance (2,862) Max Remain							\Rightarrow 🛔 🕨 斗 🖉 🔗						-: 💊 🧉		
💼 🏠 🍂 💵																
Description #	Matrix o	of Activities										21	â 🔥	4	/	
Change adapter of the printer	Step	IDSDTICKET	Title	Edo Activity	Return	Туре	Order									
		0		MODEL		IN MODEL	0									
•																
Guide or general help	Status	Step:														
A.			Validat	e		Approval						Fulfilment				
This record was created because a user is looking for a service, product or access that needs to be approved. First, Service Desk Should check if all the information in the service of t	© ⊙ Ste	Comment Check all t	he infor	mation in the RI	FC and if t	he petition is	: valid				C	hange step:				
												Approval		•	-	

Outside the model

1. Select Request fulfillment model and create a new activity:

Click on \checkmark to open a new case outside the model. Current step can be changed.

Select the step Solution Analysis Solution Customer Satisfaction Survey Incident Review	
Solution Analysis Solution Customer Satisfaction Survey Incident Review	
Analysis Solution Customer Satisfaction Survey Incident Review	
Solution Customer Satisfaction Survey Incident Review	
Customer Satisfaction Survey Incident Review	_
Incident Review	-
write the guia	_
·	
Write the description	_
Re-initialize and Re-configure printer	
-	
X ~	,

Click on 🚩 to open case form

2023/10/03 23:04

cket numbe	er: 34									
Select user :	: Usr 001		Q	Method of notice	e : eMail (usr001@e	mail.com)			•
Description :				Attachments						
Re-initialize	and reconfigure printer	-	Name file D	escription						
Title :										
Printer conf	iguration		-							
				CI Affected	1					
Information:	Select a category			NAME	DEFINE	SERIAL	BRAND	IDCI	DESCRIPTION	
Category :	.\Desktop Support ServiceHard	lware <request></request>		PRINTER 0001	PRINTER	000214	HP	214	PRINTER 0001	L
Detail : Requ	uest -Around Count 0		Q							
IDMDSLA	SLANAME	TITLEM	DATENAME] [
5	Request_fulfilment_General	Request fulfilment General	Default	Related cases.						
				RELATIONS TYPE CAS		E ID RELATIONS TIT		TLE C	ASE TITLE	CASE
•			•	Unknown relati	Printer shows error			Incident_general S		
Urgency : N Priority : M	Aedium 🔹	Impact : Medium								

To add Related cases see: Add Related Cases



to create new **Request record.**

Matrix of Activities

Step	IDSDTICKET	Title	Edo Activity	Return	Туре	Order
Solution	32		RUNNING		OUT MODEL	0
Solution	34		RUNNING		OUT MODEL	0
Analysis	33	Request fulfilment General	RUNNING		IN MODEL	1

Select from the grid and click on inview request detail

Last update: 2021/06/17 16:31 en:archived:administrator:create_request_inc http://leverit.com/ithelpcenter/en:archived:administrator:create_request_inc

Ticket atention detail				23
		÷	26	X
Value	Description			
IDSDTICKET	34			•
IDSDTICKET_PARENT	0			
TICKETSTATUSNAME	InProgress			
TICKET_ISMAYOR	False			
TICKET_TITLE	Printer configuration			
TICKET_COUNTTIME	7			
TICKET_COUNTTIMEPAUSE	0			
TICKET_COUNTTIMERESOLVED	0			
TICKET_DATERESOLVED	1899-12-30 0:00:00			
TICKET_DATECLOSED	1899-12-30 0:00:00			
TICKET_DATELASTCUT	2016-07-31 2:15:43			
IDSDTICKETSOURCETYPE	_PERSON			
IDCMDBCONTACTTYPE_USER	4			
IDMDCATEGORYDETAIL_INITIAL	35			
IDMDCATEGORYDETAIL_FINAL	35			
SOURCETYPENAME	PERSON			-

Click on 🖍 to edit **request:**

Attend ticket																23
Request fulfilment General : Printer configura	ration (2,870) Max Remain						👄 🛔 🕨 斗 🥔 🔗						e e		-2	🔹 🔹
💼 🏠 🕺 IIN 🛉																
Description #	Matrix o	f Activities											2 🖆] 🚕 -	🐢 :	/ 🦔
Re-initialize and reconfigure printer	Step	IDSDTICKET	Title	Edo Activity	Return	Туре	Order									
		0		MODEL		IN MODEL	0									
-																
Guide or general help 4	Status S	Step:														
A.			Validat	e				Approval					Fulfiln	nent		
This record was created because a user is looking for a service, product or access that needs to be approved. First, Service Desk Should check if all the information in the Atention # 220, 220, 220, 220, 220, 220, 220, 220,	⊙ ⊌ Step	Comment Check all t	he infor	mation in the RI	⁼ C and if t	ne petition is	valid					Chang	e step: val		•	

From: http://leverit.com/ithelpcenter/ - IT Help Center

Permanent link: http://leverit.com/ithelpcenter/en:archived:administrator:create_request_inc



Last update: 2021/06/17 16:31